



QUARTERLY RESULTS

Q1/2023

aifinyo AG

preliminary, not audited quarterly results of aifinyo group

	2021	2022				2023	
	Q1 2021 EUR	Q1 2022** EUR	Q2 2022 EUR	Q3 2022 EUR	Q4 2022 EUR	Q1 2023 EUR	Veränd. zu Vj
preliminary Profit and Loss Account							
Total output	9.808.972	13.454.335	14.432.356	14.469.174	14.619.479	12.718.668	-5,5%
Cost of materials	7.664.985	10.009.823	10.909.449	10.479.786	10.248.184	8.748.454	-12,6%
Personnel costs	784.888	1.295.839	1.260.530	1.475.128	1.346.405	1.428.275	10,2%
Depreciation and amortisation:	288.469	396.405	351.539	549.230	648.117	679.478	71,4%
a) of fixed intangible assets and property, plant and equipment	24.817	141.113	83.885	193.108	254.947	289.216	105,0%
b) of lease assets	263.652	255.292	267.654	356.122	393.170	390.262	52,9%
Other operating expenses	1.123.105	1.359.503	1.422.970	1.615.486	1.131.392	1.240.108	-8,8%
a) Cost of risk	185.300	384.808	380.032	505.536	-248.977	423.456	10,0%
Interest and similar expenses	166.177	189.449	196.206	237.016	355.878	289.513	52,8%
preliminary earnings before taxes (excl. one-time special costs)	-218.652	203.316	291.662	112.528	889.503	332.840	63,7%
Taxes on income	-7.368	3.551	8.358	527	28.561	14.034	295,2%
one-time special costs*	0	78.446	97.480	17.209	0	0	
preliminary earnings after taxes (incl. one-time special costs)	-211.284	121.319	185.824	94.792	860.942	318.806	162,8%

* in 2021 essentially costs of equity increase

** Q2 figures have been updated due to merger Billomat GmbH & Co. KG (stand: 13.10.2022)

Key figures

Transaction volume	55.949.591	74.591.006	83.304.213	105.077.752	114.720.374	105.857.883	41,9%
adjusted Revenues*	1.880.335	2.786.857	3.153.792	3.465.374	3.870.201	3.351.337	20,3%
EBIT (excl. one-time special costs)	-52.475	392.765	487.868	349.544	1.245.381	622.353	58,5%
EBIT (incl. one-time special costs)	-52.475	314.319	390.388	332.335	1.245.381	622.353	98,0%
EBT (excl. one-time special costs)	-218.652	203.316	291.662	112.528	889.503	332.840	63,7%
EBT (incl. one-time special costs)	-218.652	124.870	194.182	95.319	889.503	332.840	166,5%

* Total output without other operating income less costs of material and depreciation of lease assets

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