



**Income statement  
2021**

## aifinyo AG

### preliminary, not audited quarterly results of aifinyo group

| <b>preliminary Profit and Loss Account</b>                         | <b>2020</b>        | <b>2021</b>     |                |                |                |                |
|--|--------------------|-----------------|----------------|----------------|----------------|----------------|
|  | Gesamt 2020<br>EUR | Q1 2021<br>EUR  | Q2 2021<br>EUR | Q3 2021<br>EUR | Q4 2021<br>EUR | Gesamt<br>EUR  |
| Total output   | 32.248.918         | 9.808.972       | 10.988.674     | 12.641.987     | 11.922.756     | 45.362.389     |
| Cost of materials  | 23.636.807         | 7.664.985       | 8.786.738      | 10.320.760     | 9.539.581      | 36.312.064     |
| Personnel costs  | 3.230.034          | 784.888         | 755.442        | 762.689        | 671.552        | 2.974.571      |
| Depreciation and amortisation:                                     | 1.719.281          | 288.469         | 293.564        | 314.499        | 351.544        | 1.248.076      |
| a) of fixed intangible assets and property,<br>plant and equipment | 565.178            | 24.817          | 34.878         | 51.194         | 62.605         | 173.494        |
| b) of lease assets   | 1.154.104          | 263.652         | 258.686        | 263.305        | 288.939        | 1.074.582      |
| Other operating expenses   | 6.146.478          | 1.123.105       | 847.505        | 1.001.905      | 366.325        | 3.338.840      |
| a) Cost of risk  | 2.819.072          | 185.300         | 208.000        | 207.632        | -144.268       | 456.664        |
| Interest and similar expenses                                      | 971.676            | 166.177         | 271.769        | 177.168        | 169.859        | 784.973        |
| <b>preliminary earnings before taxes (excl. singular costs)</b>    | <b>-3.455.358</b>  | <b>-218.652</b> | <b>33.656</b>  | <b>64.966</b>  | <b>823.895</b> | <b>703.865</b> |
| singular costs   | 0                  | 0               | 0              | 210.000        | 411.866        | 621.866        |
| Taxes on income  | 5.430              | -7.368          | 5.321          | 6.211          | 65.811         | 69.975         |
| preliminary earnings after taxes (incl. singular costs)            | -3.460.788         | -211.284        | 28.335         | -151.245       | 346.218        | 12.024         |

\* essentially costs of equity increase  
(initial determination in 2021)

#### **Key figures**

|                             |             |            |            |            |            |             |
|-----------------------------|-------------|------------|------------|------------|------------|-------------|
| Transaction volume          | 262.619.085 | 55.949.591 | 65.884.533 | 72.775.754 | 74.553.201 | 269.163.079 |
| adjusted Revenues           | 7.458.007   | 1.880.335  | 1.943.250  | 2.057.922  | 2.094.236  | 7.975.743   |
| EBIT (excl. singular costs) | -2.483.682  | -52.475    | 305.425    | 242.134    | 993.754    | 1.488.838   |
| EBIT (incl. singular costs) | -2.483.682  | -52.475    | 305.425    | 32.134     | 581.888    | 866.972     |
| EBT (excl. singular costs)  | -3.455.358  | -218.652   | 33.656     | 64.966     | 823.895    | 703.865     |
| EBT (incl. singular costs)  | -3.455.358  | -218.652   | 33.656     | -145.034   | 412.029    | 81.999      |